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**COUNSEL FOR THE DEBTORS  
AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

<b>In re:</b>	<b>§ Chapter 11</b>
<b>SPHERATURE INVESTMENTS LLC, et. al.</b>	<b>§ Case No.: 20-42492</b>
<b>Debtors.<sup>1</sup></b>	<b>§ Jointly Administered</b>

**NOTICE OF FILING OF THIRD AMENDED JOINT CHAPTER 11 PLAN AND  
DISCLOSURE STATEMENT FOR THIRD AMENDED JOINT CHAPTER 11 PLAN  
FOR SPHERATURE INVESTMENTS LLC AND ITS DEBTOR AFFILIATES**

**PLEASE TAKE NOTICE** that on July 19, 2021, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 371] (the “Plan”).

**PLEASE TAKE NOTICE** that on September 6, 2021, the Debtors filed the *First Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 417] (the “First Amended Plan”).

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<sup>1</sup> The “**Debtors**” in the above-captioned jointly administered chapter 11 bankruptcy cases (“**Cases**”) are: Spherature Investments LLC (“**Spherature**”) EIN#5471; Rovia, LLC (“**Rovia**”) EIN#7705; WorldVentures Marketing Holdings, LLC (“**WV Marketing Holdings**”) EIN#3846; WorldVentures Marketplace, LLC (“**WV Marketplace**”) EIN#6264; WorldVentures Marketing, LLC (“**WV Marketing**”) EIN#3255; WorldVentures Services, LLC (“**WV Services**”) EIN#2220. The Debtors’ corporate headquarters and service address in this district is 8105 Rasor Blvd., Suite 109 Plano, TX 75024.

**PLEASE TAKE FURTHER NOTICE** that on September 6, the Debtors filed the *Disclosure Statement for First Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 418] (the “Disclosure Statement for First Amended Plan”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors filed the *Second Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 433] (the “Second Amended Plan”) incorporating additional revisions reflecting comments from the Official Committee of Unsecured Creditors and the Purchaser, as defined in the Plan, along with changes to the timeline.

**PLEASE TAKE FURTHER NOTICE** that the Debtors filed the *Disclosure Statement for the Second Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 434] (the “Disclosure Statement for Second Amended Plan”).

**PLEASE TAKE FURTHER NOTICE** that the Debtors filed the *Third Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 445] (the “Third Amended Plan”) incorporating revisions discussed at the September 13, 2021 hearing which is fully set forth on the record at the hearing.

**PLEASE TAKE FURTHER NOTICE** that the Debtors filed the *Disclosure Statement for the Third Amended Joint Chapter 11 Plan for Spherature Investments LLC and Its Debtor Affiliates* [Docket No. 446] (the “Disclosure Statement for Third Amended Plan”).

**PLEASE TAKE FURTHER NOTICE** that attached here to as Exhibit A is the Third Amended Plan.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit B is a redline comparison of the Second Amended Plan to the Third Amended Plan.

**PLEASE TAKE FURTHER NOTICE** that attached here to as Exhibit C is the Disclosure Statement for Third Amended Plan.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as Exhibit D a redline comparison of the Disclosure Statement for Second Amended Plan to the Disclosure Statement for Third Amended Plan.

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Respectfully Submitted,

Dated: September 14, 2021

/s/ Jack G. Haake

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***COUNSEL FOR THE DEBTORS  
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**CERTIFICATE OF SERVICE**

I hereby certify that, on September 14, 2021, a true and correct copy of the foregoing document was served electronically on all parties in interest to these Cases by the Court's PACER system.

/s/ Jack G. Haake  
Jack G. Haake